

## Elkhart, IN

Advanced industries employ

**32,990**

full-time workers. (2013)

These direct jobs supports an additional

**26,390**

indirect jobs in other industries in the region.

Advanced industries produce

**\$6.4**

billion dollars in output in the region.  
(2013, 2005 Chained)

Advanced industries pay, on average

**\$53,050**

dollars per year (2013).

Advanced industries directly account for

**27.3%**

of all jobs in the region.

This employment share is

**#2**

among all small metros.

This accounts for

**47.3%**

of all output in the region (2013).

This compares to average pay of

**\$42,180**

for all industries (2013).

Advanced industry annual average growth, 2010-2013

**JOBS**

6.9%

2.7%

Elkhart, IN

U.S.

**OUTPUT**

5.8%

3.8%

Elkhart, IN

U.S.

### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

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#### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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## Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
3362	Motor Vehicle Body & Trailers	22,060	190.80	66.9%	8.6%	55.1%	7.4%
3363	Motor Vehicle Parts	3,560	8.19	10.8%	2.1%	18.0%	7.4%
3366	Ships & Boats	1,150	10.52	3.5%	17.1%	3.1%	28.5%
3399	Misc. Manufacturing	810	3.48	2.5%	-0.6%	2.9%	-1.5%
3361	Motor Vehicles	420	2.64	1.3%	16.9%	2.4%	18.4%
3315	Foundries	370	3.44	1.1%	13.8%	0.7%	8.0%
3339	General Purpose Machinery	360	1.64	1.1%	4.7%	0.8%	3.3%
3343	Audio & Video Equipment	350	21.14	1.1%	-13.1%	0.4%	-23.9%
5413	Architecture & Engineering	320	0.28	1.0%	2.6%	0.6%	4.1%
3313	Aluminum Products	270	5.39	0.8%	8.2%	0.5%	3.8%
3259	Misc. Chemicals	260	3.63	0.8%	29.1%	2.0%	38.7%
3345	Precision Instruments	250	0.75	0.8%	0.0%	0.5%	-2.6%
3369	Misc. Transportation Equipment	250	9.26	0.8%	8.6%	0.5%	2.9%
3344	Semiconductors	250	0.77	0.7%	-3.4%	0.5%	0.5%
3336	Engine & Power Equipment	240	2.77	0.7%	5.9%	0.6%	6.3%
5415	Computer Systems Design	200	0.14	0.6%	0.3%	0.5%	2.6%
3279	Stone & Mineral Products	180	3.06	0.5%	13.7%	0.3%	23.6%
3254	Pharmaceuticals	170	0.74	0.5%	-32.0%	3.7%	-24.0%
5416	Management Consulting	170	0.17	0.5%	19.9%	0.4%	21.8%
2211	Power Generation & Supply	120	0.37	0.4%	2.6%	0.8%	3.5%
3252	Resins & Synthetic Rubbers	110	1.45	0.3%	28.3%	0.8%	44.8%
6215	Medical and Diagnostic Laboratories	110	0.54	0.3%	9.1%	0.1%	9.8%
3353	Electrical Equipment	110	0.92	0.3%	6.4%	0.2%	2.1%
3391	Medical Equipment & Supplies	80	0.31	0.2%	11.8%	0.4%	10.8%
3364	Aircraft Products & Parts	70	0.17	0.2%	4.5%	0.4%	12.5%
Advanced industries manufacturing		31,910	6.85	96.7%	6.9%	97.0%	5.8%
Advanced industries energy		130	0.23	0.4%	2.5%	0.8%	3.4%
Advanced industries services		960	0.18	2.9%	6.6%	2.2%	8.3%
<b>ADVANCED INDUSTRIES TOTAL</b>		<b>32,990</b>	<b>3.15</b>	<b>100.0%</b>	<b>6.9%</b>	<b>100.0%</b>	<b>5.8%</b>

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.